

Settify: Engage Clients Instantly, Convert More Opportunities.



Streamline Your Workflow and Save Time



- **Automated Client Intake:** Settify captures detailed client information and integrates it seamlessly into leadings PMSSs, reducing administrative workloads and freeing up time for increased productivity.
- **Effortless Preparation:** Clients provide essential information before their first meeting, enabling Settify to generate executive briefs, balance sheets, and chronologies—so you're always prepared.



Engage Clients Instantly



- **Less Than 3 Seconds to Impress:** Clients decide in mere seconds whether to stay or leave your website. Settify keeps them engaged, showcasing your expertise and making action seamless.
- **Mobile-Optimised:** With over 60% of clients engaging via mobile devices, Settify provides discreet and convenient access anytime.
- **Always Available:** Nearly 50% of clients reach out after hours—Settify ensures they can connect with your firm anytime.



Understanding, Trust And Rapport



- **Personalised Engagement:** Settify's online pathways are tailored to each client's unique situation, giving them a sense of understanding and direction during uncertain times.
- **Stronger Relationships:** Settify fosters trust and strengthens client relationships by delivering a seamless, supportive experience from the very start.



Boost Practice Success



- **High Conversion Rates:** 80% of Settify users convert into fee-paying clients.
- **Efficiency Meets Excellence:** Reduce administrative overheads, focus on delivering exceptional advice, and handle more cases with confidence.